



THE TAX INSTITUTE



National Infrastructure Conference

28–29 April 2022 | Crown Sydney & Online

12 CPD hours



Welcome

On behalf of the Organising Committee, we would like to welcome you to the 7th National Infrastructure Conference, the only conference focused entirely on tax issues affecting infrastructure. The conference will be held at Crown Sydney from 28 to 29 April 2022.

After some rescheduling, we are delighted to finally have the opportunity to get together again in person at this wonderful venue.

Investment in infrastructure is critical for creating the conditions in which our economy can continue to grow in the post COVID recovery period. Governments in Australia are increasingly looking to the private sector to develop and maintain roads, ports, pipelines, renewable energy and other essential infrastructure assets. There are record levels of M&A transactions involving infrastructure and energy transactions.

Our conference program will provide an outstanding array of speakers and topics. Nancy Tchou from Morgan Stanley, Jeremy Thorpe from PwC and James Beeston together with Ryan Kinsella from the ATO will deliver keynote addresses. We are also delighted to have The Hon. Justice Logan address us on expert evidence, as well as a broad range of Australian Taxation Office, corporate and advisory speakers.

This year we have also introduced a new group rotation session – Hot-tax-topics-with four shorter targeted interactive presentations to allow a more comprehensive coverage of bespoke issues.

A Conference networking function at Amaré, Crown Towers Sydney will provide ample opportunity to catch up with colleagues from the industry, including professional firms, corporates and the public sector.

We are excited to see you in Sydney in April.



A handwritten signature in black ink that reads "Steve".

Steve Ford, CTA
Co-Chair, Organising Committee



A handwritten signature in black ink that reads "Minh Dao".

Minh Dao, CTA
Co-Chair, Organising Committee

Technical Program

Day 1 Thursday, 28 April 2022

Time	Session	Presenter
8:00am	Registration	
8:30 – 8:35am	Welcome	Steve Ford, CTA PwC Co-Chair, Organising Committee
8.35 – 8.40am	President’s Welcome	Jerome Tse, CTA President The Tax Institute
8:40 – 9:30am	Session 1: Keynote address – Infrastructure market and trends/outlook This session will cover current and future trends in the Australian infrastructure market.	Nancy Tchou Morgan Stanley
9:30 – 10:30am	Session 2: VPN and Gifted assets In <i>Victoria Power Networks Pty Ltd v Commission of Taxation</i> [2020] FCAFC 169 (“VPN Decision”), the Full Federal Court considered the following: <ul style="list-style-type: none"> • Whether customer cash contributions received by electricity distributors for connection to the network were ordinary income under section 6-5 of the <i>Income Tax Assessment Act 1997</i> (Cth); and • The amount to be brought to account as a non-cash business benefit under section 21A of the <i>Income Tax Assessment Act 1936</i> (Cth) (“ITAA 1936”) in respect of the receipt of assets provided by customers upon connection to the network. In this session, we will: <ul style="list-style-type: none"> • Provide an overview of the VPN Decision; • Consider the implications of amending assessments to apply the VPN Decision; • Consider how gifted assets should be valued for the purposes of section 21A of the ITAA 1936; • Consider the implications of the instant asset writeoff rules when applying the VPN Decision; and • Consider the implications for the assessable recoupment regime. 	Richard Lambkin Deloitte
10:30 – 11:00am	Morning tea	

Technical Program

Day 1 Thursday, 28 April 2022

Time	Session	Presenter
11:00am-12:00pm	<p>Session 3: Sale & Purchase Agreements (SPAs) and tax liability insurance</p> <p>This session will begin with an overview of key SPA terms relevant to tax by Naison Seery of Greenwoods & Herbert Smith Freehills. There will be a focus on current issues and providing guidance on what's important and comments on how tax risk is being managed in the SPA context. This overview will segue neatly into a panel discussion between Matt McCormack of AIG and Ryan Leslie of Greenwoods & Herbert Smith Freehills on what the market is currently seeing in regard to the use of tax liability insurance. How is tax insurance used to manage tax risk and facilitate the execution of transactions? How does it work? When is it typically used?</p> <p>This session would welcome questions ahead of time as well as on the day.</p>	<p>Ryan Leslie, ATI Greenwoods & Herbert Smith Freehills</p> <p>Matt McCormack AIG Asia Pacific</p> <p>Naison Seery, FTI Greenwoods & Herbert Smith Freehills</p>
12:00-1:00pm	<p>Session 4: ATO keynote address – Current issues in the infrastructure sector</p> <p>This session will provide an update on the ATO's focus in the infrastructure sector.</p>	<p>James Beeston Australian Taxation Office</p> <p>Ryan Kinsella Austalian Taxation Office</p>
1:00-2:00pm	Lunch	
2:00-3:00pm	<p>Session 5: Are we making positive progress in the negative control debate?</p> <p>In this session Richard and Ryan will explore the varying technical arguments surrounding the vexed question of negative control as it relates to Division 6C of the Income Tax Assessment Act 1936 and its bearing on managed investment trusts, discuss the ATO's guidance and compliance approach and debate practical issues for taxpayers in navigating the issue in complex transactions.</p>	<p>Richard Buchanan, CTA EY</p> <p>Ryan Kinsella Australian Taxation Office</p>
3:00-3:30pm	Afternoon tea	

Technical Program

Day 1 Thursday, 28 April 2022

Time	Session	Presenter
3:30 – 5:30pm	<p>Session 6: Hot tax topics</p> <p>During this session, the audience will be divided into four groups that will rotate across the topics. Each hot tax topics presentation will run for 25 minutes and at the end of this session, delegates will have heard all four topics from our presenters.</p> <p>The topics include:</p> <ul style="list-style-type: none">• Responsible tax behaviour: How do tax considerations interact with environmental, social and governance (ESG) policy?• Legal professional privilege: A legal right or an immunity from disclosure?• Recent developments in stamp duty impacting infrastructure transactions.• What does the BHP case teach us about the meaning of “sufficient influence”?	<p>Megan McBain Aware Super</p> <p>Jeremy Geale, CTA MinterEllison</p> <p>Barbara Phair, CTA Ashurst</p> <p>Ellen Thomas Allens</p>
5:30 – 7:30pm	Networking Function, A'Mare Crown Sydney	



Networking function

Join your colleagues and conference speakers for an evening of drinks, canapes and networking.

Date: Thursday, 28 April 2022

Time: 5:30–7:30pm

Venue: A'Mare, Crown Sydney

Price: Included for full registration delegates

Dress: Business casual

Technical Program

Day 2 Friday, 29 April 2022

Time	Session	Presenter
8:30 – 9:30am	<p>Session 7: Biden U.S. tax reform plan</p> <p>While the U.S. economy gains momentum as it recovers from COVID-19 and regulations for many of 2017’s tax reform measures were only recently finalized, the U.S. is again gearing up for significant tax reform through President Biden’s “Build Back Better” recovery plan. The plan comprises different parts, with broad ranging infrastructure investment proposals (including investments in people as infrastructure) matched by offsetting revenue raising measures. This session will provide an update for Australian investors in U.S. infrastructure, focusing on:</p> <ul style="list-style-type: none"> • What infrastructure investment and incentive proposals are in the plan and how have they been shaped by political negotiations? • Where will opportunities for Australian investors arise? • What are the key tax proposals to fund the plan and how will they affect common investment structures? • Interaction with scheduled changes to 2017 tax reforms, such as section 163(j) and bonus depreciation • BEPS 2.0 and U.S. multilateral engagement 	<p>Rose Li IFM</p> <p>Landon McGrew KPMG</p> <p>Peter Oliver, CTA KPMG</p>
9:30 – 10:30am	<p>Session 8: Expert evidence</p> <p>In this session His Honour will address the following topics:</p> <ul style="list-style-type: none"> • Identifying experts • Formulating questions for expert witnesses • Pitfalls parties fall into when briefing experts • Federal Court guidelines to be followed when briefing expert witnesses • What happens if an expert did not apply the guidelines 	<p>The Hon. Justice Logan RFD Federal Court of Australia</p>
10:30 – 11:00am	Morning tea	
11:00am – 12:00pm	<p>Session 9: Stapled Structures – Where are we now?</p> <p>The new law with respect to stapled structures is now in full swing. Transitional rules may apply to stapled groups in existence at 27 March 2018. New stapled structures may be established, including those which hold nationally significant infrastructure. In this session, James Beeston of the ATO will discuss the ATO’s expectations regarding the operation of stapled structures, with commentary provided by Paul Abbey and Kristen Arblaster.</p>	<p>Paul Abbey PwC</p> <p>Kirsten Arblaster PwC</p> <p>James Beeston Australian Taxation Office</p>

Technical Program

Day 2 Friday, 29 April 2022

Time	Session	Presenter
12:00 - 12:45pm	Lunch	
12:45 - 1:45pm	Session 10: Keynote address Gain an insight from Jeremy Thorpe as he provides an outlook for the Australian and international economy and its implications for the infrastructure sector.	Jeremy Thorpe PwC
1:45 - 2:15pm	Session 11: Topical Infrastructure tax issues As part of the staples tax changes that came into effect in 2019, the Government established the Approved economic infrastructure facility exemption. This allows the Treasurer to approve applications for a 15 year concessional withholding tax rate for economic infrastructure projects in certain circumstances. This presentation will cover the rationale for the concession in the context of the changes to staples taxation at that time and developments in infrastructure taxation more broadly.	Simon Winckler The Treasury
2:15 - 2:45pm	Session 12: Infrastructure Australia - Prioritisation program In order for a facility to be able to access the approved economic infrastructure facility exemption, (amongst other things) a final completed business case is required to be submitted to and assessed by Infrastructure Australia. The Treasurer will also have regard to whether the project has been placed on Infrastructure Australia's Infrastructure Priority List. This session will outline the application process and discuss the key aspects considered in the assessment of a project.	David Tucker Infrastructure Australia
2:45pm	Conference Closing Address and Networking drinks	Minh Dao, CTA KPMG Co-Chair, Organising Committee

Presenters

Paul Abbey is a Tax Partner at PwC with over 25 years experience advising local and international clients on income tax issues. Paul has worked on a wide variety of projects including initial public offers, demerger transactions, hybrid capital issues, schemes of arrangement, takeovers and various capital management transactions. He has particular expertise in dealing with the Australian Taxation Office and Department of Treasury in facilitating complex transactions. He commonly represents clients on M&A activity and capital management transactions with the ATO.

Kirsten Arblaster is a corporate tax partner in the Melbourne office. Over the past 25 years, Kirsten has worked on many large M&A transactions providing structuring and due diligence advice, on both domestic and cross border transactions, vendor due diligence and initial public offerings, particularly in the infrastructure sector.

James Beeston is an Assistant Commissioner with the Australian Taxation Office. James works in the Tax Counsel Network, principally on international and corporate transaction issues. James was leader of the ATO's Infrastructure Project Team

and stapled groups cluster when the staples measure was introduced and the large electricity/port privatisations occurred.

Richard Buchanan, CTA is a partner at EY and specialises in the tax aspects of major transactions, including mergers and acquisitions, infrastructure and property projects. He regularly provides advice through the life cycle of the transaction, including funding, structuring, due diligence, documentation negotiation and post-acquisition integration. Richard's role in infrastructure transactions can vary from advising bidding consortiums, representing lending syndicates, advising vendors and representing equity in a consortium.

Minh Dao, CTA, is a Tax Partner in KPMG's Deal Advisory Tax group. She has over 20 years of tax experience at KPMG working with governments and the private sector on large-scale infrastructure M&A, privatisations and PPP projects. She is actively engaged in both ATO and Treasury consultations on tax issues relevant to the infrastructure sector. In 2013, Minh was seconded to AMP Capital and in 2014 seconded to KPMG London to work with various government representatives and the

OECD in relation to the BEPS project. In March 2015, Minh won The Tax Institute Corporate Tax Adviser of the Year award.

Steve Ford, CTA, is a Tax Partner at PwC, specialising in M&A in the infrastructure, PPP and energy sectors. Steve is a member of the IPA Tax Committee. Steve was previously an Executive Director with Macquarie Capital, specialising in project finance and infrastructure.

Jeremy Geale, CTA, is a Partner at MinterEllison. Jeremy joined MinterEllison recently, having previously been a Deputy Commissioner with the ATO responsible for the ATO's Review and Dispute Resolution area, covering all objections and litigation. Jeremy has more than 20 years tax experience, most of which has been spent assisting taxpayers and the ATO to resolve complex tax disputes from audit through to litigation.

Ryan Kinsella is an acting Assistant Commissioner in the Public Groups and International division of the Australian Taxation Office (ATO). Ryan is currently the program lead for Infrastructure strategy in the ATO. Prior to this role, Ryan's focus was on international tax structuring for large multinational groups. Before joining the ATO in 2016,

Ryan was an account director at a large advisory firm.

Richard Lambkin is a partner at Deloitte with over 24 years experience advising both private sector and government clients on tax aspects of major economic and social infrastructure transactions particularly in the energy, transport and utilities sectors. This includes tax structuring advice and due diligence for M&A, government asset privatisations, schemes of arrangement, refinancings, restructures and greenfield development transactions. Richard regularly consults with the ATO and Treasury on tax policy matters and has negotiated a wide range of private rulings and other ATO products to facilitate successful transaction completion. Earlier in his career, Richard spent two years in London advising a range of global funds and asset managers on fund structuring and cross border transactions.

Ryan Leslie, ATI, is a Partner in the Melbourne office of Greenwoods & Herbert Smith Freehills. Ryan has experience in advising on the income tax aspects of a broad range of corporate, international and trust tax taxation matters, with a particular focus on infrastructure, mergers and acquisitions, and disputes.

Presenters

Rose Li is the global Head of Tax at IFM investors, an Australian headquartered global institutional fund manager. Based in New York, she is responsible for managing and navigating complex tax risks globally, to contribute to the long term sustainable returns for IFM Investor's global institutional investor base. Rose is an experienced international tax professional with expertise in cross-border infrastructure M&A transactions and the asset management industry, having worked in Australia, UK and the US.

The Hon. Justice Logan RFD was appointed to the Federal Court in September 2007. He graduated from the University of Queensland with a Bachelor of Economics and a Bachelor of Laws. Justice Logan was admitted to the Queensland Bar in 1980. He was then working in the Commonwealth Crown Solicitor's office in Brisbane. He commenced private practice at the Queensland Bar in 1984 and was appointed senior counsel in 1999. Justice Logan was commissioned into the Australian Intelligence Corps in the Army Reserve in 1976 and held the rank of Major in that corps before transferring to the Standby Reserve.

He was awarded the Reserve Force Decoration in 1993 in respect of his military service. Justice Logan served as a Deputy President (formerly known as Presidential Member) of the Administrative Appeals Tribunal from 24 November 2010 to 23 November 2020. That period of service included acting as the Tribunal's President for some six weeks in mid-2017 during the interval between the cessation of the Honourable Justice Kerr holding office as President and the appointment to that office of the Honourable Justice Thomas.

Megan McBain joined Aware Super in 2015 and is the Head of Tax, leading both the Investment Tax and Group Tax activities of the Fund. Aware Super is one of Australia's largest superannuation funds and is committed to earning strong long-term returns and being a force for good for its members. Aware Super invests across a range of asset classes, including infrastructure, property, credit and private equity. Prior to joining Aware Super, Megan was at KPMG for over 13 years advising a wide range of clients within the financial services sectors, including superannuation funds, managed funds and custodians.

Matt McCormack is a senior underwriter for AIG, responsible for tax liability insurance in the Asia Pacific region. Prior to joining AIG, Matt was a Director in EY's International Tax & Transactions team where he specialised in advising clients across a variety of sectors on inbound and outbound M&A, restructuring and financing projects. Matt is a Member of Chartered Accountants Australia & New Zealand.

Landon McGrew is a Principal in the KPMG U.S M&A Tax Practice based in Washington, DC. Landon has over 15 years' experience advising corporates and funds on cross-border transactions across a number of asset classes including U.S. infrastructure, real estate, and private equity. Landon has extensive experience in advising Australian institutional investors including sovereign wealth funds, superannuation funds, and consortiums and is the KPMG U.S. Lead Tax Principal for the US-Australia Inbound Tax Network.

Peter Oliver, CTA, is the Head of the Australian Tax Centre at KPMG U.S. and based in New York. Peter has extensive experience in providing tax advice on international and

domestic mergers and acquisitions, international cross-border transactions (predominantly Australia/North America), restructuring and other corporate matters within the infrastructure, real estate and wealth management sectors. Peter formerly led KPMG Australia's Financial Services Corporate Tax Practice.

Barbara Phair, CTA, is a Partner at Ashurst, based in Sydney. Barbara has advised on indirect taxes for over 30 years, including stamp duty, payroll tax, land tax and GST. Barbara is a member of The Tax Institute's Liaison Committee with the New South Wales Office of State Revenue and a member of the GST Working Group and State Taxes Working Group of the Property Council.

Naison Seery, FTI, is a Senior Associate in the Melbourne office of Greenwoods & Herbert Smith Freehills. Naison advises a wide range of clients on transactions and tax issues that arise in the context of infrastructure projects, mergers and acquisitions and funds. Naison was awarded a Juris Doctor from the University of Melbourne in 2013, where he has also completed a Master of Laws and a Graduate Diploma in Tax.

Presenters

Nancy Tchou has over 15 years investment banking experience and is currently leading Morgan Stanley's Australian Infrastructure and Transportation practice. She has advised a number of corporate and government clients, and superannuation funds on domestic and cross-border M&A and capital market transactions. Her team has been heavily involved in most of the large, high profile infrastructure/alternative infrastructure and transportation M&A transactions, including the IPO of PEXA, sale of Virgin Australia Holdings out of administration, the Port of Melbourne commercialisation transaction and NSW Ports leasing transaction. She is currently leading the landmark VicRoads modernisation transaction.

Ellen Thomas is a lawyer and corporate tax partner at Allens. Over her 20 year career, Ellen has advised on a range of domestic and international M&A transactions, corporate restructures, international tax planning, distressed debt transactions, infrastructure investments and financial arrangements.

Jeremy Thorpe is PwC's Chief Economist in Australia and a Partner in PwC's multidisciplinary infrastructure team. With close to three decades of experience in government and as a

consultant, Jeremy's experience spans a range of diverse areas including: cost-benefit analysis; economic impact analysis; the valuation of the economic contributions of companies, industries, not-for-profits and specific activities; and macroeconomic forecasting. Jeremy was previously an economist with Australia's Department of Treasury and the Productivity Commission.

David Tucker is Infrastructure Australia's Chief of Infrastructure Assessment. He has responsibility for providing best practice, fit-for-purpose guidance on the preparation and evaluation of infrastructure proposals, as well as the development of the *Infrastructure Priority List*, which provides a long-term pipeline of high-quality infrastructure proposals to guide government investment. He recently completed a major refresh of the Infrastructure Australia Assessment Framework, and is currently leading the development of the 2022 Infrastructure Priority List. David joined Infrastructure Australia in 2018 after over 16 years with some of Australia's top-tier consulting firms. His technical experience includes planning, design and evaluation across multiple industry sectors and covering each stage of the project lifecycle. David is on the Infrastructure Australia executive team, is a member of the Reconciliation

Action Plan working group, and is active in collaborations with stakeholders from across the country and overseas.

Simon Winckler is Director of the Special Tax Regimes Unit within the Corporate Tax Branch. The Special Tax Regimes Unit provides advice to Government on tax regimes which diverge from the broad corporate tax framework to achieve a policy imperative. This includes special investment regimes and tax rules which apply to unique sectors, such as resource taxes. Simon has previously worked in Treasury's Fiscal Group on Infrastructure policy and infrastructure financing.

Venue and accommodation



Crown Sydney

1 Barangaroo Ave, Barangaroo, NSW 2000

Crown Sydney offers uncompromising design that captures the essence of its harbour side setting, highly intuitive personalised service, and the finest dining and facilities unlike anything Sydney has seen before.

Located in the bustling precinct of Barangaroo, connected to sprawling parklands, laneway bars, beautiful public artworks and bay views of Sydney.

Getting there

Crown Sydney is centrally located along the Barangaroo waterfront, yet still close to the heart of Sydney. Sydney Airport is located just 15 kilometers from the hotel.

Accommodation

<https://reservations.crownhotels.com.au/111965?groupID=3414415#/guestsandrooms>

To help you make the most of your conference experience, The Tax Institute is in the process of securing favourable rates with Crown Sydney for delegates wishing to book a stay for the duration of the conference.

Parking

Valet Parking is available through the hotel's Bell Desk team at the rate of \$80.00 per 24 hours. Alternatively, The Barangaroo Reserve car park is a 10-minute walk to Crown Sydney. We invite you to visit the website to view the most current rates and book in advance www.carepark.com.au/find-a-care-park/barangaroo-reserve



Event information

In person registration inclusions

- Participation in the full technical program
- Electronic access to the technical materials prior to the conference and post-event recordings
- Lunch and refreshment breaks during the conference on both Thursday and Friday
- Cocktail function on Thursday evening

Online registration inclusions

- Participation in the full technical program via live-stream or on-demand recordings
- Electronic access to technical materials prior to the conference

Early bird Registration

All registrations received and paid before Friday, 10 December 2021 will be entitled to the early bird discount.

Group discounts

Purchase four full-paying registrations and receive a fifth full registration for free. All attendees must be from the same firm and all registrations must be submitted together. The free registration must be of equal or lesser value of the other registrations. This offer cannot be redeemed in conjunction with any other offer, promotional code or discount.

For tailored packages, please contact the National office on nationalevents@taxinstitute.com.au or 1300 829 338.

Confirmation of registration

You will receive two separate emails in the form of a registration confirmation and tax invoice at the time of payment and registration completion.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

Continuing Professional Development

Attendance at the conference counts for 12 hours of Continuing Professional Development (CPD) with The Tax Institute.



Event information

Dress code

Business or business casual clothing is suitable for the duration of the Conference.

The Tax Institute Attendee Hub

The Tax Institute Attendee Hub Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual Attendee Hub for in person and online attendees. All delegates are encouraged to review the event materials and familiarise themselves with the Attendee Hub prior to the event.

Networking function – Thursday, 28 April 2022

The cocktail function will be held at A'Mare at Crown Sydney on Thursday, 28 April 2022 directly following the last session of the Conference. The networking function is included in the conference registration fee for all face to face attendees. Please indicate any dietary requirements on the registration form.

COVID-19 Event Guidelines

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to in person, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organization and relevant State authorities. For more information visit <https://www.taxinstitute.com.au/professionaldevelopment/covid-19-event-guidelines>

We will keep a record of attendance for all meetings and events of The Tax Institute and will use this data for contact tracing purposes if necessary. For more information on how we will use the data that will be collected, and your rights in relation to that information, [Privacy Policy](#).

We recommend for the health and safety of our presenters, delegates and staff that they consider vaccination. We work closely with venues throughout Australia and in accordance with their COVID-19 safety plans. Whilst some of them continue to develop and amend these in accordance with their own State government guidelines, in the immediate short term we expect that the majority of venues will require proof of vaccination on entry to their premises. For those not able to or willing to participate at in person events, we recommend they consider attending via our online attendance option.

Cancellation Policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a in person event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

If a registered delegate is unable to attend as a result of a diagnosis of COVID-19 or they are experiencing symptoms of COVID-19, a full refund will be offered with the provision that a medical certificate is produced explaining the diagnosis or a summary of the appropriate action to be taken i.e. a COVID-19 test and medical advice.

If a registered delegate is unable to attend a in person event as a result of interstate border closures or they reside in or visited a COVID-19 hotspot, we will endeavour to transition the registration to an online registration for the event. If there is a difference in price a credit will be provided to delegates to be used at a future event. If a delegate does not wish to transition their registration to the alternate online event, a full refund/credit will be provided.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Enquiries

For further information regarding this event, please contact the National Events Team on 1300 829 338 or email nationalevents@taxinstitute.com.au

For registration enquiries, please contact our customer admin team on 02 8223 0000 or email customeradmin@taxinstitute.com.au

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Full conference registration

	Member	New member*	Non-member
Early bird registration Received on or before 10 December 2021	<input type="checkbox"/> \$1,600	<input type="checkbox"/> \$1,940	<input type="checkbox"/> \$1,900
Standard registration Received after 10 December 2021	<input type="checkbox"/> \$1,800	<input type="checkbox"/> \$2,140	<input type="checkbox"/> \$2,100

Virtual Conference registration

	Member	New member*	Non-member
Early bird registration Received on or before 10 December 2021	<input type="checkbox"/> \$1,350	<input type="checkbox"/> \$1,690	<input type="checkbox"/> \$1,650
Standard registration Received after 10 December 2021	<input type="checkbox"/> \$1,550	<input type="checkbox"/> \$1,890	<input type="checkbox"/> \$1,850

I acknowledge that I will receive electronic access to the available papers and presentations through The Tax Institute Attendee Hub.

Dietary Requirements:

Promotional code:

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to 50% off membership to 30 June 2023
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at info.taxinstitute.com.au/membership.

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: Mr Mrs Miss Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Mobile:

Email:

Dietary requirements:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Cocktail function

The conference dinner is INCLUDED in the registration fee for delegates attending the full conference.

Thursday, 28 April 2022: A'Mare, Crown Sydney

- Yes, I WILL be attending the Networking function **OR**
 No, I WILL NOT be attending the Networking function

*Please supply names of attendees and any dietary requirements as a separate attachment.

4 Payment summary

Registration fee

\$

Total payable

\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

5 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

Cheque payable to The Tax Institute (in Australian dollars)

Credit card Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.:

Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

Membership and education program promotion

I am interested in becoming a member of The Tax Institute. Please send me further details.

I am interested in learning more about The Tax Institute's education program. Please contact me.

Marketing and business alliance partner exclusions


I no longer wish to provide my contact details to The Tax Institute's contracted business partners.


I no longer wish to receive marketing correspondence from The Tax Institute.

We take your privacy seriously, and our policy can be viewed at taxinstitute.com.au/go/footer/privacy.


The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

TO REGISTER

 **Online**
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 **Mail**
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 **Email**
customeradmin@taxinstitute.com.au

 **Fax**
02 8223 0077



THE TAX INSTITUTE

Thank you

The Tax Institute gratefully acknowledges the generous assistance of members of the organising committee:

Steve Ford, CTA, PwC
(Co-Chair, Conference Organising Committee)

Minh Dao, CTA, KPMG
(Co-Chair)

Richard Buchanan, CTA, EY

Aldrin De Zilva, CTA, White & Case

Mark Edmonds, PwC

Michael Flynn, QC, CTA (Life), Victorian Bar

Martin Fry, FTI, Allens

Jillian Gardner, Greenwoods & Herbert Smith Freehills

Gaurav Gupta, CTA, Australian Taxation Office

Kelly Heezen, AMP Capital Investors

Matthew Shanahan, CTA, Johnson Winter & Slattery

Shashi Sivayoganathan, Transurban

Adrian Varrasso, ATI, MinterEllison

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For information, please contact National events team
at nationalevents@taxinstitute.com.au

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