

Women in Tax - Purposeful Pursuits Melbourne

1 CPD hour

The last 18 months have changed the way businesses and individuals interact with each other across industries and in personal relationships. It has also changed the way clients, employers and policymakers view tax practitioners, shining a light on the dedication and skill of our community and how critical the tax environment is to the way society operates. For many within the tax profession it has meant a change in perspective, as they reimagined their responsibilities, role in our community and career journey.

At this networking lunch, learn how a panel of experienced and inspiring women in tax have responded to challenges in the way they work within the tax community. Discover:

- Changes in the way we work and interact with our colleagues, the plans we make for our careers, and our responsibilities and recognition in the tax community
- How challenges have helped us clarify our purpose and what it means to be a tax advisor
- The opportunities, insights and inspirations creating clarity during trying times
- And perhaps most importantly, how we take that drive and motivation - that purpose - and transform it into real-world impact for our clients, our community and ourselves.

Panellists:

- Naree Brooks, CTA, Partner, PwC
- Laura Spencer, Senior Associate, Sladen Legal
- Cristina Wolters, CTA, General Manager, Transurban

Facilitator:

Stephanie Beard, General Manager - People, Sladen Legal

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities.

Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event. To see The Tax Institute's full COVID-19 Event Guidelines, [click here](#).

RACV Vaccination Policy

Please note that guests will be required to follow new procedures on arrival at RACV facilities, including QR code check in. You'll need to be ready to show evidence of your vaccination status or a valid medical exemption when you visit our facilities. For more details please [click here](#).

Event Details

Date: Friday, 6 May 2022
Time: 12:00-2.00pm
Registration from: 12.00pm
Venue: RACV City Club
Level 2 Room
501 Bourke Street
Melbourne VIC 3000

Register now:

taxinstitute.com.au/witevents

For event queries please contact:

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Women in Tax

***We welcome all supporters of
diversity and empowering
women in the workplace no
matter what your gender.***



Presenter profiles

Stephanie Beard



Stephanie is Sladen Legal's General Manager - People. She is a generalist human resource professional who provides both strategic and operational human resource solutions. Stephanie holds a Masters of Business with a major in Human Resources together with a Masters of Business Coaching. Whilst studying Stephanie was introduced to positive psychology and positive leadership which has changed her perspective on life, both personally and professionally.

Naree Brooks



Naree Brooks is a Partner of PwC Private. Naree has provided general business and tax advisory services to private and family businesses in Australia for the past 33 years.

She began her career at MGI Melbourne Pty Ltd (and its predecessor firms) in 1988 and joined PwC in January 2014. As a trusted business advisor, Naree has developed long term relationships with many high net worth individuals and business owners and specialises in advisory services that meet their personal needs. This includes tax structuring advice to maximise personal wealth accumulation, asset protection, family succession planning, estate planning and philanthropic activities.

She also specialises in managing the taxation and other regulatory issues in respect of retirement and superannuation planning for private superannuation funds and for members of APRA regulated funds. Naree was appointed national head of the SMSF division for PwC eight years ago. She has also been involved in various tax submissions over the years, in particular with focus on thought leadership around the Australian superannuation sector.

Laura Spencer



Laura is a Senior Associate in Sladen Legal's business law team. Laura's principal areas of practices include federal and state tax, asset and wealth protection, business structuring and succession planning and trust law. Laura has experience in both Australia and the United Kingdom and works an array of clients from family owned businesses to large multinational corporations. Laura has a wealth of experience across a variety of industries as a trusted advisor and advocate.

Laura is a member of The Tax Institute's VIC State Council, VIC Annual Tax Forum Committee, VIC Women in Tax Committee, Trusts Intensive Committee and Breakfast Club Committee.

Cristina Wolters



Cristina Wolters, CTA, is the General Manager Taxation at Transurban, a triple stapled infrastructure group with operations in Australia and North America. Cristina has over 25 years' experience in corporate and international taxation and is in charge of Transurban's tax matters globally. She leads a team of senior tax professionals and has managed the structuring of Transurban's various domestic and international acquisitions, capital raisings and divestments. She is a Chartered Accountant, a Graduate member of the Australian Institute of Company Directors, has completed a Master of Taxation at the University of Melbourne and a Senior Executive MBA with the Melbourne Business School. Prior to joining Transurban, she was a senior manager with PwC advising multinationals in Australia and in Brazil. Cristina is a member of The Tax Institute Victorian State Council.



THE TAX INSTITUTE

Women in Tax - Purposeful Pursuits Melbourne Registration form

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A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

Member <input type="checkbox"/> \$135	Non-member <input type="checkbox"/> \$150
SAVE and book a table (10 attendees!) <input type="checkbox"/> \$1350	
Please provide attendees name:	
1.....	6.....
2.....	7.....
3.....	8.....
4.....	9.....
5.....	10.....

*All prices are subject to change

Please note: To encourage networking among delegates, we will not be reserving seats unless a table registration of 10 attendees is purchased.

Please advise all dietary requirements at time of registration (or a minimum of five days prior to the event).

**For event enquiries, please contact Annie Daryani on 08 8463 9403 or anniedaryani@taxinstitute.com.au.
1 CPD hour will be allocated for this event. CPD hour will be allocated to the designated attendee.**

2 Delegate contact details If your member details are up-to-date, you can skip this section

Member no.: _____

Title: Mr Mrs Miss Ms

First name: Last name:

Position: Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Payment method

Cheque payable to The Tax Institute (in Australian dollars)

Credit card \$ Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.: Expiry date: Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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