

# Women in Tax - Purposeful Pursuits Perth

1 CPD hour

As we progress out of the restrictions of the pandemic, we reflect on the transformational way businesses and individuals interact with each other across industries and in personal relationships. Tax practitioners and women have reimaged and broadened their areas of responsibility. Looking forward, women are now considering their main purpose and how they can have the most impact on topics that are most important to them.

At this sit down, two course networking luncheon, learn how a panel of experienced and inspiring tax professionals have responded to challenges in the way they work within the tax community. Discover:

- Changes in the way we work and interact with our colleagues, the plans we make for our careers and our responsibilities and recognition in the tax community
- How challenges have helped us clarify our purpose and what it means to be a tax advisor and people leader in a progressive profession
- The opportunities, insights and inspirations creating clarity and purpose to our most meaningful pursuits
- And perhaps most importantly, how we take that drive and motivation - that purpose - and transform it into real-world impact for our clients, our community and ourselves.

## Panellists:

- Jocelyne Boujos, Principal, Boujos Legal
- Stephanie Ferraro, Supervisor, Bentleys Perth
- Hoa Wood, Deputy Commissioner, Australian Taxation Office

## Facilitator:

Annette Morgan, CTA, Director and Co-Founder, Curtin Tax Clinic, Curtin University

*At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities.*

*Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event. To see The Tax Institute's full COVID-19 Event Guidelines, [click here](#).*

### **The Melbourne Hotel Vaccination Policy**

*Under the current regulations, proof of Covid-19 vaccination and contact registration is required at The Melbourne Hotel and Banquet Staff will ask to see proof upon arrival to Karingal 2 Room. [Please click here](#) to find what the acceptable forms of proof are.*

*Regrettably, The Melbourne Hotel is unable to service patrons within the dining outlets and function venues should they be unable to provide proof of their Covid-19 vaccination status or a medical exemption. Thank you for your understanding as we adhere to regulations in keeping the community safe.*

## Event Details

Date: Friday 29, April 2022  
Time: 12.00–2.00pm  
Registration from: 12.00pm  
Venue: The Melbourne Hotel  
33 Milligan St  
Perth WA 6000

## Register now:

[taxinstitute.com.au/witevents](https://taxinstitute.com.au/witevents)

For event queries please contact:

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@taxinstitute.com.au

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Proudly supported by:



Women in Tax

***We welcome all supporters of diversity and empowering women in the workplace no matter what your gender.***



# Presenter profiles

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## Jocelyne Boujos



Jocelyne is the Principal of Boujos Legal and Immediate Past President of the Law Society of Western Australia. She has practised in commercial and taxation law for over 30 years. She advises clients, including indigenous charitable trusts, in relation to taxation and trust matters including superannuation issues and estate planning.

Jocelyne commenced practice in the Australian Taxation Office as Principal Prosecution Officer and Senior Advising Officer, and has lectured at the University of Western Australia in the Master of Taxation and Master of Business Administration degrees.

She is a member of the Taxation Committees of the Law Council of Australia and the Law Society of Western Australia, a trustee of the Graduate Women Education Trust and has been a Certified Tax Practitioner – Taxation Institute of Australia.

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## Stephanie Ferraro



Stephanie is a Supervisor in the Bentleys Taxation & Business Advisory Services division with over 10 years' experience in the profession.

Her broad client portfolio includes high-net-worth individuals, family owned small to medium enterprises and large corporate groups across a range of industries and professions including primary production, retail, medical and professional services.

Specialising in business advisory and tax planning services for small to medium businesses, her background allows her to effectively assist her clients in ensuring their taxation obligations are satisfied.

Stephanie is also a sessional academic at Curtin University where she is passionate about sharing her knowledge and experience with the tax students.

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## Annette Morgan



Annette is an experienced Lecturer and Clinical Professional at Curtin University and the Director of her own SME Accounting Practice in Perth. Her substantial practical experience is supported by qualifications in commerce, accounting and taxation including a Master of Taxation. Professional accreditations include being a Certified Practising Accountant (FCPA) and a Chartered Tax Adviser (CTA).

Annette's principal clinical activities are centered around the Curtin Tax Clinic (CTC). As co-founder, Clinic Director, and the registered Tax Agent, she is directly responsible for the continued performance of the CTC as both an educational tool and niche tax practice. This is supplemented by her role as the Study Tour Director for the successful national and international tax study tours operating at Curtin University.

Annette is a current State Councilor of The Tax Institute WA and the Chair of the Women in Tax in WA, Annette also is a member of the Legal Costs Committee of WA.

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## Hoa Wood



Wood has over 20 years' experience in tax administration both in ATO and at the Treasury. In Hoa's current role, she is responsible for the delivery of improved outcomes for Individuals not in business that make it easier and simpler for them to comply with their tax obligations. This includes education programs, consultation, online services, advice and guidance and audits. Hoa also has a focus on improving the experience for Intermediaries, particularly as tax professionals are key stakeholders in supporting taxpayers to meet their obligations.

In 2018 Hoa was awarded the CAANZ's Leadership in Government Award for Outstanding Contribution in Public Administration. This award recognises public sector leaders who have played a key role in the development and implementation of Government Policy and focussed on those leaders who have actively encouraged and created innovation based on present or over the horizon thinking.

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THE TAX INSTITUTE

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## Registration form

42519 | [WD]

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

### 1 Registration

Please select your registration type:

Member <input type="checkbox"/> \$105	Non-member <input type="checkbox"/> \$120
SAVE and book a table (10 attendees!) <input type="checkbox"/> \$1050	
Please provide attendees name:	
1.....	6.....
2.....	7.....
3.....	8.....
4.....	9.....
5.....	10.....

\*All prices are subject to change

Please note: To encourage networking among delegates, we will not be reserving seats unless a table registration of 10 attendees is purchased.

Please advise all dietary requirements at time of registration (or a minimum of five days prior to the event).

**For event enquiries, please contact Annie Daryani on 08 8463 9403 or [anniedaryani@taxinstitute.com.au](mailto:anniedaryani@taxinstitute.com.au).  
1 CPD hour will be allocated for this event. CPD hour will be allocated to the designated attendee.**

### 2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.: \_\_\_\_\_

Title:  Mr  Mrs  Miss  Ms

First name: \_\_\_\_\_ Last name: \_\_\_\_\_

Position: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_

Suburb: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Telephone: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

### 3 Payment method

Cheque payable to The Tax Institute (in Australian dollars)

Credit card \$ \_\_\_\_\_ Card type:  AMEX  Visa  MasterCard  Diners

Name on card: \_\_\_\_\_

Card no.: \_\_\_\_\_ Expiry date:  Cardholder's signature: \_\_\_\_\_

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy).

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### TO REGISTER

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