

# Emerging Leaders Program – Brisbane

9 CPD hours (1 CPD hours per technical discussion session and 3 CPD hours for leadership seminar)

*A unique opportunity to advance your career as an authentic and effective leader. Make connections that count and turn your ambitions into actionable plans for the future.*

Propel your professional development to the next level. The Emerging Leaders program is designed for younger practitioners, from progressive graduates to aspiring managers to develop the technical skills, industry contacts and professional savvy to succeed and excel.

The Emerging Leader Program builds and strengthens foundational tax knowledge and career skills suitable for emerging leaders. The program consists of:

- **3 one-hour sessions** of face-to-face technical discussion and networking with local Emerging Leaders
- **2 one-hour sessions** of online technical discussion with local Emerging Leaders
- **1 one-hour session** of online technical discussion with national Emerging Leaders
- **1 three-hour** Leadership Seminar delivered by industry experts

## Registration options

- 1 **Full program subscription** – choose to be automatically registered to attend all the sessions so there is no need to fill out the registration form for each session.
- 2 **Individual sessions** – tailor your attendance by simply indicating your preferred session/s on the registration form overleaf.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities.

Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event. To see The Tax Institute's full COVID-19 Event Guidelines, [click here](#).

## 2022 schedule

### Technical Discussion

Wednesday, 16 March

Wednesday, 11 May

Wednesday, 27 July

Wednesday, 10 August

Wednesday, 14 September

**Time:** 5.00 – 6.30pm

Wednesday, 26 October (3:30 – 5:00pm)


### Leadership Seminar

Wednesday, 23 November

**Time:** 2.00 – 5:00pm

**Venue:** CBD Venue & Online

## CPD proficiency level:

Developing 

**Register now:**

[taxinstitute.com.au/elprogram](https://taxinstitute.com.au/elprogram)

## For event queries please contact:

@ mathildevernet  
@taxinstitute.com.au

☎ +61 02 8223 0016

# Technical program

Date / Time	Topic	Presenter
<b>Wednesday, 16 March</b>  <i>PwC</i> <i>Level 23/480 Queen St, Brisbane</i>	<b>Key Revenue vs Capital Principles</b>  This practical and interactive session will seek to extract and explore the key principles of revenue vs capital for both income and deductions.  Using practical examples, the case study-based discussion will delve into: <ul style="list-style-type: none"> <li>– The grey areas of mere capital realisation versus profit making, undertaking versus “business” in the context of property ad similar ventures</li> <li>– Issues of trading stock versus assets held for profit making in that context and what happens if you make a loss?</li> <li>– Considerations of size of operation and/or taxpayer and whether the type of entity and ownership or business relationships are relevant.</li> </ul>	<b>Dominic Moon, ATI</b>  Macpherson Kelley  Elizabeth Allen  Macpherson Kelley
<b>Wednesday, 11 May</b>  <i>Brisbane</i>	<b>International Tax - Corporate Residency</b>  This session will outline the current state of play in relation to corporate tax residency, and provide practical insights into the challenges facing companies today and how those challenges should be managed, including: <ul style="list-style-type: none"> <li>– Tests for determining corporate tax residency</li> <li>– Current ATO guidance and the Board of Tax Review</li> <li>– Why tax residency is critical</li> <li>– Treaty interaction</li> <li>– Governance implications.</li> </ul>	<b>Erin Beard</b>  Deloitte  Andrew Bath  Deloitte
<b>Wednesday, 27 July</b>  <i>Online</i>	<b>Tax Update and Current Topical Issues</b>  This session will deep-dive into need-to-know recent cases, legislation, rulings, private binding rulings, ATO and other materials for tax practitioners.  Our presenters will also work through the most topical matters and examples of what they are working through with their clients in your local market in the first part of the year.	<b>Charl Van Der Berg</b>  BDO



# Presenter profiles

## *Led by tax practitioners for tax professionals*

**Dominic Moon, ATI**, is a Principal Lawyer with a particular focus on providing practical solutions to contemporary taxation issues facing small to medium enterprises. His legal expertise traverses goods and services tax, income and capital gains tax, corporate tax including Division 7A, the consolidations regime, taxation of trusts and partnerships and state taxes and duties in all jurisdictions.

**Elizabeth Allen** is a Senior Associate at Macpherson Kelly. She acts for a wide range of private corporate and HNWI clients with a primary focus on tax structuring and tax dispute work, concentrating on the delivery of outcomes and solutions that give her clients the confidence to keep doing what they do best. Elizabeth also acts for clients on various commercial matters including business sales and acquisitions.

**Erin Beard** is a Manager in the Business Tax Services team at Deloitte, with 4 years' experience in corporate and international tax matters. Erin primarily works with large corporates and multinationals operating in the Consumer and Energy & Resource industries on a variety of matters, including tax compliance, tax structuring, post-merger integration services, ATO reviews and international tax issues.

**Andrew Bath** is a Director in Business Tax Advisory at Deloitte. With over 15 years' experience in both Big 4 and commerce, Andrew's work has covered various industries and included inbound and outbound tax structuring, tax consolidation, engaging with the ATO in relation to reviews and rulings, and asset intensive tax issues.

**Charl Van Den Berg** is a Chartered Accountant and a Senior Manager experienced with corporate tax and M&A. He has assisted businesses across a broad range of sectors including technology, retail, energy, and resources to advise on complex tax issues including tax due diligence, tax structuring, tax effect and tax compliance obligations.

While Charl tutored at the UQ Law School, he presented an article surrounding Early-Stage Innovation Company tax incentive and was awarded 'Best Abstract' in 2019 by the Queensland Tax Researchers Symposium. Charl was recognised as the Tax Compliance Winner for the Accountants Daily's 30Under30 award in 2020.

*“Joining the Emerging Leaders made me a part of something bigger than myself, my team and my firm. It motivates me to make time for my personal development in a safe environment. I feel comfortable asking questions and have opportunities to learn from other accountants, lawyers and our regulators.”*

Kimberley Wheller, ATI  
Australian Taxation Office



THE TAX INSTITUTE

# Emerging Leaders Program – Brisbane

## Registration form

42344 | [WD]

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

### 1 Registration

Please select your registration type:

	Member	Non-member
Full Program subscription	<input type="checkbox"/> \$225 (\$25 per CPD hour)	<input type="checkbox"/> \$315 (\$35 per CPD hour)
Individual sessions	<input type="checkbox"/> \$30 x <input type="text"/>	<input type="checkbox"/> \$45 x <input type="text"/>

Please select your session/s:

<input type="checkbox"/> Wed, 16 Mar 42345	<input type="checkbox"/> Wed, 11 May 42346	<input type="checkbox"/> Wed, 27 Jul 42347	<input type="checkbox"/> Wed, 10 Aug 42348
<input type="checkbox"/> Wed, 14 Sep 42349	<input type="checkbox"/> Wed, 26 Oct 42350	<input type="checkbox"/> Wed, 23 Nov 42351/42352/42353	

Dietary requirements: .....

For event enquiries, please contact Mathilde Vernet on 02 8223 0016 or [mathildevernet@taxinstitute.com.au](mailto:mathildevernet@taxinstitute.com.au).

CPD hours will be allocated to the designated attendee.

### 2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.: \_\_\_\_\_

Title:	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	
First name:	<input type="text"/>	Last name: <input type="text"/>
Position:	<input type="text"/>	Company: <input type="text"/>
Address:	<input type="text"/>	
Suburb:	<input type="text"/>	State: <input type="text"/> Postcode: <input type="text"/>
Telephone:	<input type="text"/>	Mobile: <input type="text"/>
Email:	<input type="text"/>	

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

### 3 Payment method

<input type="checkbox"/> Cheque payable to The Tax Institute (in Australian dollars)	
<input type="checkbox"/> Credit card \$ <input type="text"/>	Card type: <input type="checkbox"/> AMEX <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Diners
Name on card:	<input type="text"/>
Card no.:	<input type="text"/>
Expiry date:	<input type="text" value="MM/YY"/>
Cardholder's signature:	<input type="text"/>

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy).

### Collection notice

The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at [www.taxinstitute.com.au](http://www.taxinstitute.com.au). [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

### TO REGISTER

➤ Online [taxinstitute.com.au](http://taxinstitute.com.au)

@ Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

✉ Mail L37, 100 Miller Street, North Sydney NSW 2060

☎ Fax 02 8223 0077