

Emerging Leaders Program – Perth

9 CPD hours (1 CPD hours per technical discussion session and 3 CPD hours for leadership seminar)

A unique opportunity to advance your career as an authentic and effective leader. Make connections that count and turn your ambitions into actionable plans for the future.

Propel your professional development to the next level. The Emerging Leaders program is designed for younger practitioners, from progressive graduates to aspiring managers to develop the technical skills, industry contacts and professional savvy to succeed and excel.

The Emerging Leader Program builds and strengthens foundational tax knowledge and career skills suitable for emerging leaders. The program consists of:

- **3 one-hour sessions** of face-to-face technical discussion and networking with local Emerging Leaders
- **2 one-hour sessions** of online technical discussion with local Emerging Leaders
- **1 one-hour session** of online technical discussion with national Emerging Leaders
- **1 three-hour** Leadership Seminar delivered by industry experts

Registration options

- 1 **Full program subscription** – choose to be automatically registered to attend all the sessions so there is no need to fill out the registration form for each session.
- 2 **Individual sessions** – tailor your attendance by simply indicating your preferred session/s on the registration form overleaf.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

2022 schedule

Technical Discussion

Wednesday, 13 April

Thursday, 12 May

Thursday, 28 July

Thursday, 11 August

Thursday, 15 September

Time: 5.00 – 6:30pm

Wednesday, 26 October (1:30 – 3:00pm)

Leadership Seminar

Thursday, 24 November

Time: 2.00 – 5:00pm

Venue: CBD Venue & Online

CPD proficiency level:

Developing 

Register now:

taxinstitute.com.au/elprogram

For event queries please contact:

@ anniedaryani
@taxinstitute.com.au

☎ +61 08 8463 9444

Technical program

Date / Time	Topic	Presenter
Wednesday, 13 April <i>Online AWST</i>	Key Revenue vs Capital Principles This practical and interactive session will seek to extract and explore the key principles of revenue vs capital for both gains and losses. Using practical examples, the case study-based discussion will delve into: <ul style="list-style-type: none"> – The grey areas of mere capital realisation versus profit making undertaking versus “business” in the context of property and similar ventures – Issues of trading stock versus assets held for profit making – What happens if you make a loss? 	Tristan Boyd, FTI Greenwoods & Herbert Smith Freehills Louise Van Wyk, FTI Greenwoods & Herbert Smith Freehills
Thursday, 12 May <i>CBD Venue Perth</i>	International Tax - Corporate Residency This session will outline the current state of play in relation to corporate tax residency, and provide practical insights into the challenges facing companies today and how those challenges should be managed, including: <ul style="list-style-type: none"> – Tests for determining corporate tax residency – Proposed legislation changes and the impact on corporate tax residency – Treaty interaction – COVID implications. 	Aaron Gillon, ATI EY Mark Ryan EY
Thursday, 28 July <i>Online AWST</i>	Tax Update and Current Topical Issues With the everchanging landscape of Australian tax law, this session will provide a simple and practical overview of the most recent and topical developments in Australian tax law. The presenters will provide some insight as to how these updates may affect you and your clients, as well as tackle some of the more juicy topical issues in depth.	Monique Eeson Birchstone Tax Law Shivani Jethwa Birchstone Tax Law Patrick Norman Birchstone Tax Law

Presenter profiles

Led by tax practitioners for tax professionals

Tristan Boyd, FTI, is an Associate Director at Greenwoods & Herbert Smith Freehills. He has more than ten years' practice in corporate tax and transactional matters, with broad expertise across income tax, stamp duty and GST and a focus on the natural resources and real estate sectors. His experience includes advising on tax issues for acquisitions and divestments, financing, joint ventures, farm-ins, and treatment of expenditure. Tristan holds a Bachelor of Laws and Bachelor of Commerce with First Class Honours from the University of Western Australia, and a Masters of Taxation from the University of New South Wales.

Monique Eeson, is a lawyer at Birchstone Tax Law. She works across various practice areas in taxation with a particular interest in Division 7A, restructuring and not-for-profit organisations. Monique holds a Bachelor of Laws and is currently completing the Chartered Tax Adviser Program through the Tax Institute.

Aaron Gillon, ATI, is a Senior Consultant in the International Tax and Transaction Services practice at EY. He works across various corporate and international tax

practice areas with a focus on the resources sector. Aaron holds a Bachelor of Commerce from the University of Western Australia, and is a member of the WA Tax Institute Emerging Leader Committee.

Shivani Jethwa, is a Senior Associate at Birchstone Tax Law. She specialises in providing advice in relation to complex tax matters, trust law issues and implementing effective tax and commercial strategies for succession planning and asset protection purposes. Shivani has experience in advising high net wealth individuals and private corporate groups across a broad range of tax issues. Shivani holds a Bachelor of Law and Bachelor of Commerce from the University of Western Australia. Shivani is a member of the WA Tax Institute Professional Development Committee and was recognised as a Rising Tax Star lawyer in the Doyle's Guide in 2020.

Patrick Norman, is a lawyer at Birchstone Tax law. Patrick provides tax advice to privately owned enterprises and high-net worth individuals, with a particular interest in restructuring and application of the small business CGT concessions. Patrick holds a Bachelor of Laws and a Bachelor of Commerce (Taxation) and is currently completing the Chartered Tax Adviser program with The Tax Institute.

Mark Ryan is a Senior Manager in the International Tax and Transaction Services practice at EY. He has 12 years' experience in EY's Perth and

London offices providing corporate and international tax advice to multinationals, with a particular focus on the resources industry.

Louise Van Wyk, FTI, is a Senior Associate at Greenwoods & Herbert Smith Freehills. Louise advises clients on a broad range of income tax and stamp duty matters, with a particular focus on the natural resources and real estate sectors. Louise is admitted to practice in the Supreme Court of Western Australia and the High Court of Australia, and has completed a Master of Taxation Law at the University of Western Australia. Louise was a finalist in The Tax Institute's tax advisor of the year awards in the emerging tax star category in 2020 and is a member of the WA State Council of The Tax Institute.

“Joining the Emerging Leaders made me a part of something bigger than myself, my team and my firm. It motivates me to make time for my personal development in a safe environment. I feel comfortable asking questions and have opportunities to learn from other accountants, lawyers and our regulators.”

Kimberley Wheller, ATI
Australian Taxation Office

COVID-19 Event Guidelines

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities. Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event. To see The Tax Institute's full COVID-19 Event Guidelines, [click here](#).



THE TAX INSTITUTE

Emerging Leaders Program – Perth

Registration form

42375 | [WD]

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

	Member	Non-member
Full Program subscription	<input type="checkbox"/> \$225 (\$25 per CPD hour)	<input type="checkbox"/> \$315 (\$35 per CPD hour)
Individual sessions	<input type="checkbox"/> \$30 x <input type="text"/>	<input type="checkbox"/> \$45 x <input type="text"/>

Please select your session/s:

<input type="checkbox"/> Wed, 13 Apr 42376	<input type="checkbox"/> Thu, 12 May 42377	<input type="checkbox"/> Thu, 28 Jul 42378	<input type="checkbox"/> Thu, 11 Aug 42379
<input type="checkbox"/> Thu, 15 Sep 42382	<input type="checkbox"/> Wed, 26 Oct 42383	<input type="checkbox"/> Thu, 24 Nov 42384	

Dietary requirements:

**For event enquiries, please contact Annie Daryani on 08 8463 9444 or annidaryani@taxinstitute.com.au.
CPD hours will be allocated to the designated attendee.**

2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.:

Title:	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms		
First name:	<input type="text"/>	Last name:	<input type="text"/>
Position:	<input type="text"/>	Company:	<input type="text"/>
Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
Telephone:	<input type="text"/>	Mobile:	<input type="text"/>
Email:	<input type="text"/>		

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Payment method

☐ Cheque payable to The Tax Institute (in Australian dollars)

☐ Credit card \$ Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.: Expiry date: Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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